

May 15, 2002

## Consolidated financial information for the fiscal year ending on March 31, 2002

Company: Komori Corporation  
Code: 6349  
Listed at: Tokyo and Osaka stock exchanges  
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumichi Sato, Director,  
Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: May 15, 2002

1. Consolidated financial results for fiscal year 2002 (April 1, 2001-March 31, 2002)  
(Amounts less than one million yen have been rounded downward to the nearest million yen.)

### (1) Consolidated Income Statement

	Sales revenue		Operating revenue		Recurring revenue	
	million yen	%	million yen	%	million yen	%
Fiscal year ending 3/31/02	101,226	-0.9%	5,677	-35.7%	6,740	-43.4%
Fiscal year ending 3/31/01	102,175	-5.3%	8,825	-16.7%	11,954	85.4%

	Net profit		Earnings per share	Fully diluted earnings per share	Return on equity	Recurring revenue/ Total liabilities & net worth	Sales revenue/ Recurring revenue
	million yen	%	yen	yen	%	%	%
Fiscal year ending 3/31/02	3,605	-45.2%	48.07	41.03	2.5%	2.9%	6.7%
Fiscal year ending 3/31/01	6,576	81.1%	85.64	73.17	4.6%	5.2%	11.7%

#### Notes:

- 1) Equity income (of subsidiaries): Fiscal year ending 3/31/01: --  
Fiscal year ending 3/31/00: --
- 2) Average number of shares outstanding (consolidated): Fiscal year ending 3/31/02: 74,999,327  
Fiscal year ending 3/31/01: 76,798,052
- 3) Any changes to accounting procedures? Yes (Accounting procedures for the reserves for losses incurred on debt guarantees have been amended)
- 4) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous fiscal year.

(2) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Fiscal year ending 3/31/02	233,759 million yen	142,460 million yen	61.0%	1,910.90 yen
Fiscal year ending 3/31/01	231,955 million yen	142,680 million yen	61.5%	1,887.78 yen

Note:

Outstanding shares (consolidated): Fiscal year ending 3/31/01: 75,581,074  
Fiscal year ending 3/31/00: 78,068,130

(3) Consolidated cash flows

	Cash flow from operations	Cash flow from investments	Cash flow from financing activities	Balance of cash and cash equivalents at the end of the fiscal year
Fiscal year ending 3/31/02	5,086 million yen	-2,667 million yen	-5,292 million yen	38,403 million yen
Fiscal year ending 3/31/01	5,086 million yen	-2,287 million yen	-4,470 million yen	35,753 million yen

(4) Information concerning the scope of consolidated accounting:

Consolidated subsidiaries: 13 companies

Non-consolidated subsidiaries subject to equity method accounting: None

Related companies subject to equity method accounting: None

(5) Changes to the scope of consolidated accounting and equity method accounting

Consolidated subsidiaries: 1 company added

1 company eliminated

Subsidiaries/related companies subject to equity method accounting: No changes

2. Projections concerning consolidated earnings for the fiscal year ending on March 31, 2002

	Sales revenue	Recurring revenue	Net profit
Mid-term projections (9/30/02)	53,000 million yen	3,000 million yen	1,600 million yen
Fiscal year ending 3/31/03	106,000 million yen	6,600 million yen	3,800 million yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 50.97 yen