

**Consolidated mid-term financial information for the fiscal year
ending on March 31, 2003**

Company: Komori Corporation
 Code: 6349
 URL: <http://www.komori.com>
 Listed at: Tokyo and Osaka stock exchanges
 Company HQ: Tokyo
 Representative: Yoshiharu Komori, President and CEO

Questions may be addressed to: Mr. Yasumichi Sato, Director,
 Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: November 15, 2002

U.S accounting standards: Not applicable

1. Consolidated financial results for half-year spanning from April 1, 2002 to September 30, 2002
 (Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Consolidated Income Statement

	Sales revenue		Operating revenue		Recurring revenue	
Half year ending 9/30/02	48,408 million yen	2.6%	3,213 million yen	-13.5%	2,002 million yen	-39.5%
Half year ending 9/30/01	47,183 million yen	-0.7%	3,713 million yen	3.3%	3,309 million yen	-6.1%
Fiscal year ending 3/31/02	101,226 million yen		5,677 million yen		6,760 million yen	

	Net profit		Earnings per share	Fully diluted earnings per share
Half year ending 9/30/02	-1,635 million yen	—	-22.03 yen	—
Half year ending 9/30/01	1,583 million yen	-9.8%	20.99 yen	17.85 yen
Fiscal year ending 3/31/02	3,605 million yen		48.07 yen	41.30 yen

Notes:

- 1) Equity income (of subsidiaries): Half year ending: 9/30/02: ___
 Half year ending: 9/30/01: ___
 Fiscal year ending: 3/31/02: ___
- 2) Average number of shares outstanding: Half year ending 9/30/02 74,241,103
 (consolidated) Half year ending 9/30/01: 75,436,342
 Fiscal year ending 3/31/02: 74,999,323
- 3) Any changes to accounting procedures? NO
- 4) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous half year.

(2) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Half year ending 9/30/02	223,434 million yen	138,187 million yen	61.8%	1,875.73 yen
Half year ending 9/30/01	227,065 million yen	139,921 million yen	61.6%	1,876.52 yen
Fiscal year ending 3/31/02	233,759 million yen	142,468 million yen	61.0%	1,910.90 yen

Note:

Outstanding shares: Half year ending 9/30/02: 73,671,624

Half year ending 9/30/01: 74,564,399

Fiscal year ending 3/31/02: 74,555,838

(3) Consolidated cash flows

	Cash flow from operations	Cash flow from investments	Cash flow from financing activities	Balance of cash and cash equivalents at the end of the fiscal year
Half year ending 9/30/02	12,092 million yen	-707 million yen	-4,068 million yen	45,670 million yen
Half year ending 9/30/01	-6,748 million yen	-5,266 million yen	588 million yen	23,882 million yen
Fiscal year ending 3/31/02	573 million yen	-2,667 million yen	5,292 million yen	38,403 million yen

(4) Information concerning the scope of consolidated accounting:

Consolidated subsidiaries: 13 companies

Non-consolidated subsidiaries subject to equity method accounting: None

Related companies subject to equity method accounting: None

(5) Changes to the scope of consolidated accounting and equity method accounting

Consolidated subsidiaries: 2 company eliminated

Subsidiaries/related companies subject to equity method accounting: No changes

2. Projections concerning consolidated earnings for the fiscal year ending on March 31, 2003

	Sales revenue	Recurring revenue	Net profit
Fiscal year ending 3/31/03	106,000 million yen	5,600 million yen	800 million yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 10.86 yen

The above forecasts have been compiled based upon the information currently available.

Actual results may vary from the forecast figures according to changes in economics conditions, market trends and changes in exchanges rates.