

May 15, 2003

**Consolidated financial information for the fiscal year
ending on March 31, 2003**

Company: Komori Corporation
Code: 6349
Listed at: Tokyo and Osaka stock exchanges
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumichi Sato, Director,
Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: May 15, 2003

1. Consolidated financial results for fiscal year 200 3(April 1, 2002-March 31, 2003)
(Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Consolidated Income Statement

Fiscal year ending	Sales revenue		Operating revenue		Recurring revenue	
	million yen	%	million yen	%	million yen	%
3/31/03	96,868	-4.3%	5,439	-4.2%	4,703	-30.4%
3/31/02	101,226	-0.9%	5,677	-35.7%	6,760	-43.4%

Fiscal year ending	Net profit		Earnings per share	Fully diluted earnings per share	Return on equity	Recurring revenue/ Total liabilities & net worth	Sales revenue/ Recurring revenue
	million yen	%	yen	yen	%	%	%
3/31/03	-2,262	-	-30.65	-	-1.6%	2.1%	4.9%
3/31/02	3,605	-45.2%	48.07	41.30	2.5%	2.9%	6.7%

Notes:

- Equity income (of subsidiaries):
Fiscal year ending 3/31/03: --
Fiscal year ending 3/31/02: --
- Average number of shares outstanding (consolidated)
Fiscal year ending 3/31/03: 73,806,293
Fiscal year ending 3/31/02: 74,999,323
- Any changes to accounting procedures? No
- The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous fiscal year.

(2) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Fiscal year ending 3/31/03	219,784 million yen	136,572 million yen	62.1 %	1,867.85 yen
Fiscal year ending 3/31/02	233,759 million yen	142,468 million yen	61.0 %	1,910.90 yen

Note:

Outstanding shares (consolidated): Fiscal year ending 3/31/03: 73,117,282

Fiscal year ending 3/31/02: 74,555,838

(3) Consolidated cash flows

	Cash flow from operations	Cash flow from investments	Cash flow from financing activities	Balance of cash and cash equivalents at the end of the fiscal year
Fiscal year ending 3/31/03	25,716 million yen	-1,389 million yen	-8,682 million yen	54,078 million yen
Fiscal year ending 3/31/02	573 million yen	-2,667 million yen	5,292 million yen	38,403 million yen

(4) Information concerning the scope of consolidated accounting:

Consolidated subsidiaries: 13 companies

Non-consolidated subsidiaries subject to equity method accounting: None

Related companies subject to equity method accounting: None

(5) Changes to the scope of consolidated accounting and equity method accounting

Consolidated subsidiaries: 2 company added

0 company eliminated

Subsidiaries/related companies subject to equity method accounting: No changes

2. Projections concerning consolidated earnings for the fiscal year ending on March 31, 2004

	Sales revenue	Recurring revenue	Net profit
Mid-term projections (9/30/03)	48,000 million yen	1,500 million yen	900 million yen
Fiscal year ending 3/31/04	104,000 million yen	7,000 million yen	4,000 million yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/04: 53.62 yen

The above forecasts have been compiled based upon the information currently available.

Actual results may vary from the forecast figures according to changes in economics conditions, market trends and changes in exchanges rates.