

May 15, 2002

**Financial information for the fiscal year ending on March 31, 2002  
(Stand-alone basis)**

Company: Komori Corporation  
Code: 6349  
Listed at: Tokyo and Osaka stock exchanges  
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumichi Sato, Director,  
Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: May 15, 2002  
Shareholders' meeting: June 27, 2002  
Interim dividends paid out? Yes

1. Financial results for fiscal year 2002 (April 1, 2001-March 31, 2002)  
(Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Income statement

	Sales revenue		Operating revenue		Recurring revenue	
Fiscal year ending 3/31/02	77,724 million yen	-4.6%	7,613 million yen	5.7%	9,718 million yen	-10.9%
Fiscal year ending 3/31/01	81,462 million yen	-1.4%	7,200 million yen	92.7%	10,903 million yen	323.4%

	Net profit		Earnings per share	Fully diluted earnings per share	Return on equity	Recurring revenue/ Total liabilities & net worth	Sales revenue/ Recurring revenue
Fiscal year ending 3/31/02	4,116 million yen	-23.1%	54.89 yen	47.04 yen	2.8%	4.6%	12.5%
Fiscal year ending 3/31/01	5,354 million yen	297.6%	69.70 yen	59.70 yen	3.6%	5.2%	13.4%

Notes:

- 1) Average number of shares outstanding: Fiscal year ending 3/31/02: 74,999,323  
Fiscal year ending 3/31/01: 76,827,710
- 2) Any changes to accounting procedures? Yes (Accounting procedures for the reserves for losses incurred on debt guarantees have been amended)
- 3) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous fiscal year.

## (2) Dividends-related information

	Dividends/ share (Cumulative)	Dividends/ share (Interim)	Dividends/ share (Fiscal-year end)	Total dividends	Dividend payout ratio	Dividend rate for shareholders' equity
Fiscal year ending 3/31/02	18.00 yen	9.00 yen	9.00 yen	1,342 million yen	32.6%	0.9%
Fiscal year ending 3/31/01	18.00 yen	9.00 yen	9.00 yen	1,366 million yen	25.5%	0.9%

Supplementary information concerning dividends:

Amount paid out as commemorative dividends: 0.00 yen

Amount paid out as extraordinary dividends: 0.00 yen

## (3) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Fiscal year ending 3/31/02	206,746 million yen	147,109 million yen	71.2%	1,973.15 yen
Fiscal year ending 3/31/01	212,845 million yen	146,926 million yen	69.0%	1,943.67 yen

Note:

Outstanding shares: Fiscal year ending 3/31/02: 74,592,340

Fiscal year ending 3/31/01: 75,592,340

## 2. Projections concerning earnings for the fiscal year ending on March 31, 2002

	Sales revenue	Recurring revenue	Net profit	Dividends/ share (Interim)	Dividends/ share (Fiscal-year end)	Dividends/ share (Cumulative)
Mid-term projections (9/30/02)	37,000 million yen	2,300 million yen	1,300 million yen	9.00 yen	-	-
Fiscal year ending 3/31/03	80,000 million yen	5,200 million yen	3,200 million yen	-	9.00 yen	18.00 yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 42.92 yen