

**Mid-term financial information for the fiscal year ending on March 31, 2003
(Stand-alone basis)**

Company: Komori Corporation
 Code: 6349
<http://www.komori.com>
 Listed at: Tokyo and Osaka stock exchanges
 Company HQ: Tokyo
 Representative: Yoshiharu Komori, President and CEO

Questions may be addressed to: Mr. Yasumichi Sato, Director,
 Deputy Group General Manager, Administration Group, 03-5608-7826
 Financial statements approved by board: November 15, 2002
 Interim dividends paid out: December 13, 2002
 Interim dividends payment system: Applicable
 Transaction unit share system: Applicable (1 transaction unit = 1,000 shares)

1. Financial results for half-year spanning from April 1, 2002 to September 30, 2002 (Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Income statement

	Sales revenue		Operating revenue		Recurring revenue	
Half year ending 9/30/02	35,997 million yen	-9.9%	2,571 million yen	-44.3%	1,821 million yen	-61.5%
Half year ending 9/30/01	39,956 million yen	3.4%	4,619 million yen	76.0%	4,734 million yen	56.6%
Fiscal year ending 3/31/02	77,724 million yen		7,613 million yen		9,718 million yen	

	Net profit		Earnings per share
Half year ending 9/30/02	- 1,405 million yen	—	-18.93 yen
Half year ending 9/30/01	2,427 million yen	40.7%	32.17 yen
Fiscal year ending 3/31/02	4, 116 million yen		54.89yen

Notes:

Average number of shares outstanding: Half year ending 9/30/02: 74,241,103
 Half year ending 9/30/01: 75,457,695
 Fiscal year ending 3/31/02: 74,999,323

2) Any changes to accounting procedures? No

3) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous half year.

(2) Dividends-related information

	Dividends/share (Interim)	Dividends/share (Cumulative)
Half year ending 9/30/02	9.00 yen	—
Half year ending 9/30/01	9.00 yen	—
Fiscal year ending 3/31/02	—	18.00 yen

Supplementary information concerning interim dividends:

Amount paid out as commemorative dividends: 0.00 yen

Amount paid out as extraordinary dividends: 0.00 yen

(3) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Half year ending 9/30/02	203,754 million yen	143,082 million yen	70.2%	1,942.17 yen
Half year ending 9/30/01	207,139 million yen	145,081 million yen	70.0%	1,944.99 yen
Fiscal year ending 3/31/02	206,746 million yen	147,109 million yen	71.1%	1,973.15 yen

Note:

Outstanding shares: Half year ending 9/30/02: 74,592,340

Half year ending 9/30/01: 74,592,340

Fiscal year ending 3/31/02: 74,592,340

Number of common shares for treasury: Half year ending 9/30/02: 920,716

Half year ending 9/30/01: 27,941

Fiscal year ending 3/31/02: 36,502

2. Projections concerning earnings for the fiscal year ending on March 31, 2003

	Sales revenue	Recurring revenue	Net profit	Dividends/share (Fiscal-year end)	Dividends/share (Cumulative)
Fiscal year ending 3/31/03	75,500 million yen	4,500 million yen	200 million yen	9.00 yen	18.00 yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 2.71 yen

The above forecasts have been compiled based upon the information currently available.

Actual results may vary from the forecast figures according to changes in economics conditions, market trends and changes in exchanges rates.