

RESULTS OF OPERATIONS FOR THE FIRST QUARTER
ENDED JUNE 30, 2005 REPORTED BY KOMORI CORPORATION

July 27, 2005

Company name: **KOMORI CORPORATION**

Security Code No.: **6349** (First Section of the Tokyo Stock Exchange)

Contact: Mr. Yasumichi Sato

Director, General Manager of Administration

Phone: (81)-3-5608-7826

URL <http://www.komori.com>

1. Consolidated Financial Highlights for the three months ended June 30, 2005

(1) Results of operations

	Three months ended June 30, 2005	% *	Three months ended June 30, 2004	% *	Year ended March 31, 2005	% *
Net sales	24,975 Million Yen	25.5	19,898 Million Yen	18.8	111,822 Million Yen	8.1
Operating income	1,468 Million Yen	314.0	354 Million Yen	-	9,049 Million Yen	28.2
Ordinary income	1,743 Million Yen	95.2	893 Million Yen	547.1	9,783 Million Yen	54.4
Net income	618 Million Yen	42.3	434 Million Yen	212.2	6,282 Million Yen	53.9
Net income per share	8.81 Yen		6.02 Yen		87.39 Yen	
Diluted net income per share	7.80 Yen		5.32 Yen		79.15 Yen	

Note: "*" represents percentage change from the comparable previous period.

(2) Financial position

	June 30, 2005	June 30, 2004	Mar. 31, 2005
Total assets	211,803 Million Yen	209,869 Million Yen	211,345 Million Yen
Shareholders' equity	143,552 Million Yen	141,534 Million Yen	144,224 Million Yen
Ratio of shareholders' equity to total assets	67.8 %	67.4 %	68.2 %
Shareholders' equity per share	2,048.09 Yen	1,962.40 Yen	2,048.25 Yen

(3) Summary of statements of cash flows

	Three months ended June 30, 2005	Three months ended June 30, 2004	Year ended Mar. 31, 2005
Net cash provided by operating activity	1,172 Million Yen	201 Million Yen	9,962 Million Yen
Net cash provided by investing activity	3,641 Million Yen	282 Million Yen	3,196 Million Yen
Net cash used in financing activity	1,568 Million Yen	92 Million Yen	10,196 Million Yen
Cash & cash equivalents at the end of period	46,625 Million Yen	42,181 Million Yen	45,509 Million Yen

<For Reference>

Non-consolidated Results of Operations for the three months ended June 30, 2005

	Three months ended June 30, 2005	% *	Three months ended June 30, 2004	% *	Year ended March 31, 2005
Net sales	21,485 Million Yen	44.4	14,874 Million Yen	6.5	85,433 Million Yen
Operating income	1,268 Million Yen	220.5	395 Million Yen	1.1	6,877 Million Yen
Ordinary income	2,014 Million Yen	71.9	1,171 Million Yen	19.0	8,409 Million Yen
Net income	925 Million Yen	23.0	752 Million Yen	26.5	3,491 Million Yen

2. Forecast of Consolidated Results of Operations for the year ending March 31, 2006

	Six months ending September 30, 2005	Year ending March 31, 2006
Net sales	59,700 Million Yen	120,000 Million Yen
Ordinary income	4,500 Million Yen	9,000 Million Yen
Net income	2,300 Million Yen	5,000 Million Yen