

November 19, 2001

Consolidated mid-term financial information for the fiscal year ending on March 31, 2001

Company: Komori Corporation
Code: 6349
Listed at: Tokyo and Osaka stock exchanges
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumiti Sato, Director,
Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: November 19, 2000

1. Consolidated financial results for half-year spanning from April 1, 2001 to September 30, 2001
(Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Consolidated Income Statement

	Sales revenue		Operating revenue		Recurring revenue	
	Amount	% Change	Amount	% Change	Amount	% Change
Half year ending 9/30/01	47,183 million yen	-0.7%	3,713 million yen	3.3%	3,309 million yen	-6.1%
Half year ending 9/30/00	47,539 million yen	-8.8%	3,595 million yen	-27.1%	3,523 million yen	6.4%
Fiscal year ending 3/31/01	102,175 million yen		8,825 million yen		11,954 million yen	

	Net profit		Earnings per share	Fully diluted earnings per share
	Amount	% Change	Amount	Amount
Half year ending 9/30/01	1,583 million yen	-9.6%	20.94 yen	17.85 yen
Half year ending 9/30/00	1,754 million yen	8.5%	22.54 yen	19.24 yen
Fiscal year ending 3/31/01	6,576 million yen		85.64 yen	73.17 yen

Notes:

- 1) Equity income (of subsidiaries): Half year ending: 9/30/00: --
Half year ending: 9/30/99: --
Fiscal year ending: 3/31/00: --
- 2) Any changes to accounting procedures? Yes (Accounting procedures for the reserves for losses incurred on debt guarantees have been amended)
- 3) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous half year.

(2) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Half year ending 9/30/01	227,065 million yen	139,921 million yen	61.6%	1,876.52 yen
Half year ending 9/30/00	221,201 million yen	140,365 million yen	63.5%	1,840.12 yen
Fiscal year ending 3/31/01	231,955 million yen	142,680 million yen	61.5%	1,887.78 yen

(3) Consolidated cash flows

	Cash flow from operations	Cash flow from investments	Cash flow from financing activities	Balance of cash and cash equivalents at the end of the fiscal year
Half year ending 9/30/01	-6,748 million yen	-5,266 million yen	-588 million yen	23,882 million yen
Half year ending 9/30/00	-1,953 million yen	-5,120 million yen	-3,326 million yen	27,269 million yen
Fiscal year ending 3/31/01	5,086 million yen	-2,287 million yen	-4,490 million yen	35,752 million yen

(4) Information concerning the scope of consolidated accounting:

Consolidated subsidiaries: 13 companies

Non-consolidated subsidiaries subject to equity method accounting: None

Related companies subject to equity method accounting: None

(5) Changes to the scope of consolidated accounting and equity method accounting

Consolidated subsidiaries: 1 company added

1 company eliminated

Subsidiaries/related companies subject to equity method accounting: No changes

2. Projections concerning consolidated earnings for the fiscal year ending on March 31, 2001

	Sales revenue	Recurring revenue	Net profit
Fiscal year ending 3/31/02	97,200 million yen	6,200 million yen	3,100 million yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/02: 41.57 yen

November 19, 2001

Mid-term financial information for the fiscal year ending on March 31, 2001 (Stand-alone basis)

Company: Komori Corporation
Code: 6349
Listed at: Tokyo and Osaka stock exchanges
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumichi Sato, Director,
Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: November 19, 2001
Interim dividends paid out: December 14, 2001

1. Financial results for half-year spanning from April 1, 2001 to September 30, 2001 (Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Income statement

	Sales revenue		Operating revenue		Recurring revenue	
Half year ending 9/30/01	39,956 million yen	3.4%	4,619 million yen	76.0%	4,734 million yen	56.6%
Half year ending 9/30/00	38,657 million yen	-6.0%	2,624 million yen	-15.9%	3,023 million yen	95.5%
Fiscal year ending 3/31/01	81,462 million yen		7,200 million yen		10,903 million yen	

	Net profit		Earnings per share
Half year ending 9/30/01	2,427 million yen	40.7%	32.17 yen
Half year ending 9/30/00	1,725 million yen	211.9%	2.15 yen
Fiscal year ending 3/31/01	5,354 million yen		69.70 yen

Notes:

Average number of shares outstanding: Half year ending 9/30/01: 75,457,75

Half year ending 9/30/00: 77,909,116

Fiscal year ending 3/31/01: 76,827,710

- 2) Any changes to accounting procedures? Yes (Accounting procedures for the reserves for losses incurred on debt guarantees have been amended)
- 3) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous half year.

(2) Dividends-related information

	Dividends/share (Interim)	Dividends/share (Cumulative)
Half year ending 9/30/01	9.00 yen	-
Half year ending 9/30/00	9.00 yen	-
Fiscal year ending 3/31/01	-	18.00 yen

Supplementary information concerning interim dividends:

Amount paid out as commemorative dividends: 0.00 yen

Amount paid out as extraordinary dividends: 0.00 yen

(3) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Half year ending 9/30/01	207,139 million yen	145,081 million yen	70.0%	1,944.99 yen
Half year ending 9/30/00	207,013 million yen	146,048 million yen	70.6%	1,913.40 yen
Fiscal year ending 3/31/01	212,845 million yen	146,926 million yen	69.0%	1,913.40 yen

Note:

Outstanding shares: Half year ending 9/30/00: 76,329,340

Half year ending 9/30/99: 78,092,340

Fiscal year ending 3/31/00: 78,092,340

2. Projections concerning earnings for the fiscal year ending on March 31, 2001

	Sales revenue	Recurring revenue	Net profit	Dividends/share (Fiscal-year end)	Dividends/share (Cumulative)
Fiscal year ending 3/31/02	78,800 million yen	7,100 million yen	3,200 million yen	9.00 yen	18.00 yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/02: 42.90 yen