

May 12, 2008

Company name: KOMORI CORPORATION
Securities code: 6349 (Tokyo Stock Exchange, Osaka Securities Exchange)
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Notice Concerning Acquisition of Treasury Stock

(Acquisition of Treasury Stock in accordance with Article 156-1 of the Corporate Law of Japan)

Based on a resolution passed by its Board of Directors at a meeting held on May 12, 2008 for the acquisition of treasury stock in accordance with Article 156-1 of the Corporate Law of Japan, Komori Corporation has decided to submit such resolution for the acquisition of treasury stock for approval at its Annual General Meeting of Shareholders scheduled for June 24, 2008.

1. Rationale

The acquisition of treasury stock is for the purpose of carrying out flexible capital policies to meet changes in the business environment and further improving the Company's capital efficiency.

2. Details of the acquisition

- (1) Type of stock to be acquired: Common stock of Komori Corporation
- (2) Number of shares to be acquired: Up to 800,000 shares
- (3) Total cost of acquisition: Up to ¥2,500,000,000

Note: The abovementioned acquisition shall be implemented subject to approval at the Annual General Meeting of Shareholders scheduled for June 24, 2008.

Reference:

Status of treasury stock held as of March 31, 2008

Number of shares issued and outstanding (excluding treasury stock): 68,292,340 shares

Number of treasury stock held: 664,940 shares