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Company name: KOMORI CORPORATION
Securities code: 6349 (Tokyo Stock Exchange, Osaka Securities Exchange)
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Notice Concerning Capital Expenditure Program for Third Phase of Construction at Tsukuba Plant

In an effort to establish a robust production structure and to bolster existing production capacity, Komori Corporation (“Komori” or “the Company”) has formulated a capital expenditure program for the third phase of construction at the Company’s Tsukuba Plant. Brief details are provided as follows.

1. Objectives of the Capital Expenditure Program

In order to establish the world’s premier printing press production facility, Komori plans to consolidate certain primary functions—including design/technology and production systems, which are currently located at two separate plants—to its Tsukuba Plant. Through these means, the Company intends to enhance development and production efficiencies, raise product quality and reduce costs. At the same time, Komori plans to bolster existing production capacity in response to an anticipated increase in orders from newly emerging countries, which are expected to enjoy additional growth.

2. Overview of the Capital Expenditure Program

- (1) Location: Extensions within the Tsukuba Plant site (Tsukuba City, Ibaraki Prefecture)
- (2) Construction Area: Approximately 27,000 square meters (gross floor space)
- (3) General Outline:
 1. Bolstering existing production capacity at Tsukuba Plant
 - Assembly line extension and machining area expansion
 2. Integration of Sekiyado Plant with Tsukuba Plant
 - Web offset press and banknote printing press assembly function integration

- Design/Technology Division and indirect operating departments integration
- (4) Investment Effect: 50% increase in production capacity, reduction in manufacturing costs and improvements in quality
- (5) Construction Schedule: September 2008 (construction scheduled to commence)
December 2009 (planned construction completion)
- (6) Investment Amount: Approximately ¥10 billion

3. Impact on Operating Results

Operations are expected to commence in December 2009. Accordingly, this capital expenditure program is not expected to have any impact on the Company's operating results for the fiscal year ending March 31, 2009.